

DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured

Xoserve to fill out all of the information in the sections coloured

A1: General Details

Change Reference:	XRN 5200		
Change Title:	Shipper Pack Transition to Data Discovery Platform		
Date Raised:	05/06/2020		
Sponsor Representative Details:	Organisation :	E.ON	
	Name:	Kirsty Dudley	
	Email:	kirsty.dudley@eonenergy.com	
	Telephone:	07816 172 645	
Xoserve Representative Details:	Name:	James Rigby	
	Email:	james.rigby@xoserve.com	
	Telephone:	07739689512	
	Business Owner:	James Rigby	
Change Status:	<input type="checkbox"/> Proposal	<input type="checkbox"/> With DSG	<input type="checkbox"/> Out for Review
	<input type="checkbox"/> Voting	<input checked="" type="checkbox"/> Approved	<input type="checkbox"/> Rejected

A2: Impacted Parties

Customer Class(es):	<input checked="" type="checkbox"/> Shipper	<input type="checkbox"/> Distribution Network Operator
	<input type="checkbox"/> NG Transmission	<input type="checkbox"/> IGT
	<input type="checkbox"/> All	<input type="checkbox"/> Other <Please provide details here>
Justification for Customer Class(es) selection	Please use this field to explain how the parties you've selected will be impacted	

A3: Proposer Requirements / Final (redlined) Change

Problem Statement:	A series of MI reports collectively known as 'Shipper Packs' have been produced by Xoserve for several years, with content ranging from operational / settlement summary reporting through to MPRN level information. The content has evolved over time to include statistical industry performance reporting, such as the suite of reporting produced for / used by the Performance Assurance Committee (PAC).
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	<p>As the Data Discover Platform (DDP) has evolved, its data content has expanded to include several metrics which are reported in both the Shipper Packs and DDP, an example of this is the Performance Assurance Report Register (PARR).</p> <p>The joint production of Shipper Packs and DDP data is resulting in duplicated reporting statistics, which is inefficient and poses potential risk of 'regret spend' when changes to either platforms are requested by Shippers to enhance any reporting.</p>
<p>Change Description:</p>	<p>This change seeks to establish a framework and timescale for the de-commissioning of Shipper Packs content and ensure all related data and topics are delivered via reporting in DDP.</p> <p>It is expected that this transition away from 'legacy' spreadsheet iterations of reporting, will move towards integrated DDP reporting and will begin with the prioritisation of PARR reports already in DDP.</p> <p>The remaining Shipper Pack topics being prioritised in the DDP roadmap deliverables with this change providing an opportunity for Shippers to review Shipper Pack content at topic level and create 'user stories' for insertion into future DDP delivery prioritisation discussions and drop/sprint deliverables.</p> <p>High-level key deliverables / business rules</p> <ul style="list-style-type: none"> • Outlining the individual reporting and identify which are not currently in DDP • Using the Shipper Constituency DDP meetings to outline the prioritisation and delivery schedule for the DDP data drops for the required data items • The DDP deliverables could be a single or multiple drop approach depending on the complexity and delivery bandwidth • All DDP drops are to be delivered and have confirmation that Shippers are happy with the delivery before any element of the Shipper Pack is decommissioned • The decommissioning of Shipper Pack topics will continue after each successful drop confirmation, there are to be no defects to be classed as a success • The drops will continue until all required data items have been populated in DDP • Each migrated reporting element (within a single or multiple drop) will have a notification issued to all Shippers to advise that the migrated element will now only be found in DDP – the notification nor removal from the Shipper Pack should not be completed whilst any defects remain active • Once all required reporting topics have successfully migrated into DDP a notification to all Shippers to advise that the Shipper Pack will cease altogether, and reporting will only be retrieved via DDP • Creation of a section within DDP to deliver downloadable Shipper reporting – this is to support frequently run reports/filters but doesn't stop bespoke filtering which builds up as reports move into DDP

	<ul style="list-style-type: none"> • The implementation approach is to follow the ‘drop’ approach taken by DDP to-date • The delivery of the drops should be reflected in the DDP roadmap, where possible the required shipper pack data items should be prioritised ahead of additional items but where the DDP experience is improved by non shipper pack deliverables going first this should be considered in drop prioritisation <p>Other requirements maybe outlined through discussions at DSG which will be discussed with the proposer and might be incorporated into this scope so they will be applied to all Shippers.</p> <p>Should Shippers require bespoke support or continuation of reporting of any topic, this will be classed as out of scope of this change and will need to be delivered through agreement with the CDSP and costed appropriately. The aim of this change is to cease reporting simultaneously for all Shippers, so everyone receives the same reporting experience through DDP.</p>	
Proposed Release:	Release: Adhoc DDP drops (single or multiple drops)	
Proposed Consultation Period:	<input checked="" type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]

A4: Benefits and Justification

Benefit Description:	<ul style="list-style-type: none"> • Efficient production of reporting and mitigated risk of customers’, in this case Shippers, being asked to ‘pay twice’ when changes are made to reporting. • The CDSP has additional benefit of concentration on a single reporting platform and not having to produce, validate and distribute reporting to the Shipper constituency. <p><i>What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?</i></p>	
Benefit Realisation:	<p>Upon delivery and with each Shipper DDP drop.</p> <p><i>When are the benefits of the change likely to be realised?</i></p>	
Benefit Dependencies:	<p>N/A – should any be identified through development this section will be updated.</p> <p><i>Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.</i></p>	

A5: Final Delivery Sub-Group (DSG) Recommendations – Removed

(see Section C for DSG recommendations)

A6: Service Lines and Funding

Service Line(s) Impacted - New or existing	Service Area 18: Provision of user reports and information		
Level of Impact	Major/ Minor/ Unclear/ None		
If None please give justification			
Impacts on UK Link Manual/ Data Permissions Matrix	Dependent on solution option		
Level of Impact	Major/ Minor/ Unclear/ None		
If None please give justification			
Funding Classes :	Customer Classes/ Funding	Delivery of Change	On-going Budget Amendment
	<input checked="" type="checkbox"/> Shipper	100 %	XX %
	<input type="checkbox"/> National Grid Transmission	XX %	XX %
	<input type="checkbox"/> Distribution Network Operator	XX %	XX %
	<input type="checkbox"/> IGT	XX %	XX %
	<input type="checkbox"/> Other <please specify>	XX %	XX %
ROM or funding details:			
Funding Comments:			

A7: ChMC Recommendation – Initial Review

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSC Consultation Issue:	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

A7: ChMC Recommendation – Solution Review

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input checked="" type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days	
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]	
DSC Consultation Issue:	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
Date Issued:	15/02/2021		

Comms Ref(s):	2768.2 - RT - PO		
Number of Responses:	Two approvals with no preference, One approval for option 1, One approval for option 2, Two approvals for Option 3 or 4 and One approval for option 4		
Solution Voting:	<input checked="" type="checkbox"/> Shipper	Approved	
	<input type="checkbox"/> National Grid Transmission	Please select.	
	<input type="checkbox"/> Distribution Network Operator	Please select.	
	<input type="checkbox"/> IGT	Please select.	
Meeting Date:	10/03/2021		
Release Date:	Release: Adhoc		
Overall Outcome:	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	Delivery in line with DDP drops.

A8: ChMC Recommendation – Detailed Design

Change Status:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days	
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]	
Expected date of receipt for responses (to Xoserve)	XX/XX/XXXX		
DSC Consultation Issue:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Date Issued:	Click here to enter a date.		
Comms Ref(s):			
Number of Responses:			
Solution Voting:	<input type="checkbox"/> Shipper	Please select.	
	<input type="checkbox"/> National Grid Transmission	Please select.	
	<input type="checkbox"/> Distribution Network Operator	Please select.	
	<input type="checkbox"/> IGT	Please select.	
Meeting Date:	Click here to enter a date.		
Release Date:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY or NA		
Overall Outcome:	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If [Yes] please specify <Release>