

DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured

Xoserve to fill out all of the information in the sections coloured

A1: General Details

Change Reference:	XRN 5286		
Change Title:	Clarificatory change to the AQ amendment process to be applied retrospectively (Modification 0746)		
Date Raised:	26/11/2020		
Sponsor Representative Details:	Organisation :	Xoserve	
	Name:	Ellie Rogers	
	Email:	Ellie.Rogers@xoserve.com	
	Telephone:	+44 1212 292 185	
Xoserve Representative Details:	Name:	Ellie Rogers	
	Email:	Ellie.Rogers@xoserve.com	
	Telephone:	+44 1212 292 185	
	Business Owner:	TBC	
Change Status:	<input type="checkbox"/> Proposal	<input checked="" type="checkbox"/> With DSG	<input type="checkbox"/> Out for Review
	<input type="checkbox"/> Voting	<input type="checkbox"/> Approved	<input type="checkbox"/> Rejected

A2: Impacted Parties

Customer Class(es):	<input checked="" type="checkbox"/> Shipper	<input checked="" type="checkbox"/> Distribution Network Operator
	<input type="checkbox"/> NG Transmission	<input checked="" type="checkbox"/> IGT
	<input type="checkbox"/> All	<input type="checkbox"/> Other <Please provide details here>
Justification for Customer Class(es) selection	<p>Shippers are the party responsible for submitting AQ Corrections therefore as this change effects this process, Shippers are an impacted party.</p> <p>DNOs and IGTs are impacted parties because their revenue can change based on Shipper submitted AQ Corrections.</p>	

A3: Proposer Requirements / Final (redlined) Change

Problem Statement:	Shippers within the same organisation or group have had the ability to utilise AQ Corrections reason code 3 to amend the AQ of a site, so AQ Corrections have been accepted from this scenario.
--------------------	---

Change Description:	<p>Modification 746 has been raised to clarify the circumstances in which specific AQ Corrections can be made and to apply this clarification from the 1 April 2020. Therefore, this Change Proposal has been raised to deliver the changes required as set out within this Mod 746.</p> <p><i>Please note, that this Modification was previously '736A', an alternate to Modification 736 before both Modifications were decoupled.</i></p> <p>This change seeks to clarify that where a User is affiliated to the previously Registered User, they cannot utilise 'Reason Code 3' to submit an AQ correction.</p> <p>Reason Code 3 is "the commencement of a new business activity or discontinuance of an existing business activity at the consumer's premises".</p> <p>If Modification 0736 is approved and implemented, Users will not be allowed to utilise this reason code when completing an AQ correction where the relevant Supply Point has moved between Users in the same organisation group (where they are affiliated).</p> <p>Modification 0746 looks to apply these rules retrospectively from 01 April 2020 in order to remedy any situation where this has taken place previously.</p> <p>At a high level, to apply this logic retrospectively, the CDSP will be required to identify all AQ corrections submitted using reason code 3 from 01 April 2020 to the implementation date of Modification 0736. For any of these sites, where the Shipper cannot evidence the AQ correction was valid (they are/were not affiliated to the previous User), the AQ correction would have to be reversed and the associated charges applied.</p> <p>Due to the nature of the change (being retrospective) and a quick implementation following approval anticipated, we are expecting a predominantly manual solution.</p>	
Proposed Release:	TBC – Implementation is anticipated outside of a release	
Proposed Consultation Period:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days
	<input type="checkbox"/> 20 Working Days	<input checked="" type="checkbox"/> No Consultation Period required

A4: Benefits and Justification

Benefit Description:	<ul style="list-style-type: none"> • AQ Corrections submitted using reason code 3 will be disallowed where the previous and registered User are within the same organisation group. • The retrospective benefits of this change will amend (from 1st April 2020) AQ Corrections where the User used reason
----------------------	---

	code 3 when their organisation was within the same group as the previous User.
	<i>What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?</i>
Benefit Realisation:	Following implementation and when any invalid AQ corrections using reason code 3 are identified and reversed.
	<i>When are the benefits of the change likely to be realised?</i>
Benefit Dependencies:	The benefit is dependent on Modification 0746 being approved for the CDSP to deliver this change.
	<i>Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.</i>

A5: Final Delivery Sub-Group (DSG) Recommendations – Removed

(see Section C for DSG recommendations)

A6: Service Lines and Funding

Service Line(s) Impacted - New or existing	Service Area 1: Manage supply point registration		
	New Service Line(s) anticipated to identify and action retrospective invalid AQ corrections.		
Level of Impact	TBC		
If None please give justification	N/A		
Impacts on UK Link Manual/ Data Permissions Matrix	TBC – must be consider as part of the change assessment		
Level of Impact	TBC		
If None please give justification	N/A		
Funding Classes :	Customer Classes/ Funding	Delivery of Change	On-going Budget Amendment
	<input type="checkbox"/> Shipper	XX %	XX %
	<input type="checkbox"/> National Grid Transmission	XX %	XX %
	<input type="checkbox"/> Distribution Network Operator	XX %	XX %
	<input type="checkbox"/> IGT	XX %	XX %
	<input type="checkbox"/> Other <please specify>	XX %	XX %
ROM or funding details:	An assessment will be required to understand the effort associated with this change however it is worth noting that the solution is expected to be predominantly manual.		
Funding Comments:	The existing Service Line for AQ amendments is under Service Area 1 (ASGT-CS SA1-06) which is 100% Shipper funded.		

A7: ChMC Recommendation – Initial Review

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSC Consultation Issue:	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No

A7: ChMC Recommendation

Change Status:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days	
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]	
Expected date of receipt for responses (to Xoserve)	XX/XX/XXXX		

DSC Consultation Issue:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Date Issued:	Click here to enter a date.	
Comms Ref(s):		
Number of Responses:		

A8: DSC Voting Outcome

Solution Voting:	<input type="checkbox"/> Shipper	Please select.	
	<input type="checkbox"/> National Grid Transmission	Please select.	
	<input type="checkbox"/> Distribution Network Operator	Please select.	
	<input type="checkbox"/> IGT	Please select.	
Meeting Date:	Click here to enter a date.		
Release Date:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY or NA		
Overall Outcome:	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If [Yes] please specify <Release>

Please send the completed forms to: box.xoserve.portfoliooffice@xoserve.com