

DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured ■
 Xoserve to fill out all of the information in the sections coloured ■

A1: General Details

Change Reference:	XRN5345		
Change Title:	Deferral of creation of Class change reads for DM to NDM and NDM to DM sites at transfer of ownership		
Date Raised:	03/03/2021		
Sponsor Representative Details:	Organisation :	Xoserve	
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Xoserve Representative Details:	Name:	Jaimee Le Resche	
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	Business Owner:		
Change Status:	<input checked="" type="checkbox"/> Proposal	<input checked="" type="checkbox"/> With DSG	<input type="checkbox"/> Out for Review
	<input type="checkbox"/> Voting	<input type="checkbox"/> Approved	<input type="checkbox"/> Rejected

A2: Impacted Parties

Customer Class(es):	<input checked="" type="checkbox"/> Shipper	<input type="checkbox"/> Distribution Network Operator
	<input type="checkbox"/> NG Transmission	<input type="checkbox"/> IGT
	<input type="checkbox"/> All	<input type="checkbox"/> Other <Please provide details here>
Justification for Customer Class(es) selection	Shippers are not provided with an Opening Read window when a Change of Class and Shipper occurs at the same time. This means that where an actual transfer reading has been obtained it is more complex for the incoming Shipper to get this reading accepted, which can impact their ability to invoice the end consumer with the correct read.	

A3: Proposer Requirements / Final (redlined) Change

<p>Problem Statement:</p>	<p>CDSP reject potentially valid opening reads where there has been a Class change on transfer date.</p>
<p>Change Description:</p>	<p>XRN5091 was raised to retain the Opening Meter Reading window where the transfer related to a site changing Non Daily Metered Class at the same time as the Change of Shipper. Due to the large volumes of Supply Meter Points within these two classes this resolved the majority of instances of premature closure of the Opening Read Window described in the UNC.</p> <p>This change seeks to analyse the option for DM to NDM and NDM to DM sites, retaining the Opening Meter Reading window regardless of whether the Change of Shipper event coincides with a Class change, so that the Shipper is able to provide an Opening Meter Reading up until D+5.</p> <p>A further requirement of XRN5091 was that the CDSP does not issue the class change read to the Shipper on D where the Class change is on transfer day.</p> <p>Currently following an accepted class change request the CDSP will issue an estimated read on the effective date of the class change. This is to support downstream processes in closing off the outgoing class period, allowing processes such as allocation and billing to run successfully. During a Shipper's ownership this does not present an issue as the class change timing is within their control and the estimated read issued can be replaced using the appropriate read file. However, where the class change occurs on the same effective date as a Change of Shipper (CoSh) the class change read is issued immediately and closes the opening read window. This prevents a valid actual opening read from the incoming shipper being accepted without this having to be submitted as a replacement Meter Reading, which would require agreement with the outgoing Shipper.</p> <p>It should be noted that a Shipper has very little control over a class change as a result of a transfer as when nominating a meter point there is no information provided that informs them as to what the product class currently is via UK Link Communications.</p> <p>There are not a large number of elected DM sites (Class 2) so the number of instances where this will occur is limited, but at the moment the UK Link system is not allowing the opportunity to the incoming Shipper to provide an Actual Meter Reading until D+5 as defined within the UNC where the site is transferring from a DM Class to an NDM Class (e.g. Class 2 to Class 3 or 4). The same window applies in the UNC where the Supply Meter Point moves from NDM to DM, this might work more effectively as</p>

	<p>typically an estimate is generated on D which may be replaced as an actual without being flagged as a replacement reading.</p> <p>This change will, in the analysis period, assess each of the scenarios of migration from one Class to another which involve a Class change from DM to NDM and vice versa and understand the current volumes associated with each scenario. It will make recommendations for changes, if necessary, following assessment with Shippers.</p>	
Proposed Release:	ASAP	
Proposed Consultation Period:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]

A4: Benefits and Justification

Benefit Description:	<p>Shipper opening read performance not adversely impacted by transfer class change End Consumer experience, correct billing.</p>
	<p><i>What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?</i></p>
Benefit Realisation:	<p>Immediately – Upon implementation</p>
	<p><i>When are the benefits of the change likely to be realised?</i></p>
Benefit Dependencies:	<p>None</p>
	<p><i>Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.</i></p>

A5: Final Delivery Sub-Group (DSG) Recommendations – Removed

(see Section C for DSG recommendations)

A6: Service Lines and Funding

Service Line(s) Impacted - New or existing	DS-CS SA5 – 15 - For Class 2 Supply Meters, the validation of a Meter Reading, a Check Read or an Updated Meter Reading
Level of Impact	Minor
If None please give justification	
Impacts on UK Link Manual/ Data Permissions Matrix	None

Level of Impact	None		
If None please give justification	No change to file formats or data items.		
Funding Classes :	Customer Classes/ Funding	Delivery of Change	On-going Budget Amendment
	<input checked="" type="checkbox"/> Shipper	100 %	XX %
	<input type="checkbox"/> National Grid Transmission	XX %	XX %
	<input type="checkbox"/> Distribution Network Operator	XX %	XX %
	<input type="checkbox"/> IGT	XX %	XX %
	<input type="checkbox"/> Other <please specify>	XX %	XX %
ROM or funding details:			
Funding Comments:	Xoserve's recommendation is that change is 100% Shipper funded based on service lines.		

A7: ChMC Recommendation – initial Review

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSC Consultation Issue:	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No

A7: ChMC Recommendation

Change Status:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days	
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]	
Expected date of receipt for responses (to Xoserve)	XX/XX/XXXX		

DSC Consultation Issue:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Date Issued:	Click here to enter a date.	
Comms Ref(s):		
Number of Responses:		

A8: DSC Voting Outcome

Solution Voting:	<input type="checkbox"/> Shipper	Please select.
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	<input type="checkbox"/> National Grid Transmission	Please select.	
	<input type="checkbox"/> Distribution Network Operator	Please select.	
	<input type="checkbox"/> IGT	Please select.	
Meeting Date:	Click here to enter a date.		
Release Date:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY or NA		
Overall Outcome:	<input type="checkbox"/> No	<input type="checkbox"/> Yes	If [Yes] please specify <Release>

Section C: DSG Discussion

C1: Delivery Sub-Group (DSG) Recommendations

DSG Date:	26/04/2021		
DSG Summary:	JLR presented this agenda item. JLR provided an overview to DSG of this Change. This change will, in the analysis period, assess each of the scenarios of migration from one Class to another which involve a Class change from DM to NDM and vice versa and understand the current volumes associated with each scenario. This will retain the opening meter reading window regardless whether the change of Shipper event coincides with a Class change. Therefore, a Shipper will be able to provide an opening meter reading up until D+5.		
Capture Document / Requirements:	<Insert where appropriate>		
DSG Recommendation:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSG Recommended Release:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY		

Version Control

Document

Version	Status	Date	Author(s)	Remarks
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CP_V7.0

1.0	Proposal	24/03/2021	Jai Le Resche	Proposal for April ChMC
2.0	With DSG	12/04/2021	Rachel Taggart	Outcome from April ChMC added
3.0	With DSG	05/05/21	Chan Singh	Updated CP with discussions from DSG 26 th April 2021