# XOServe

# **Extraordinary DSG Meeting CSS Consequential Change**



24th January 2020

### Agenda

- Welcome and introductions
- Overview of DES changes
- New API formats
- Xoserve Code of Connections Document
- Meter Read Update
- UNC Update
- Shared Supply Meter Points
- CSO and Supply License Exempt Sites
- Updated on ECO process Change Request
- Change of Market Sector Code Notifications
- Data Cleansing Update
- AOB

# XOServe

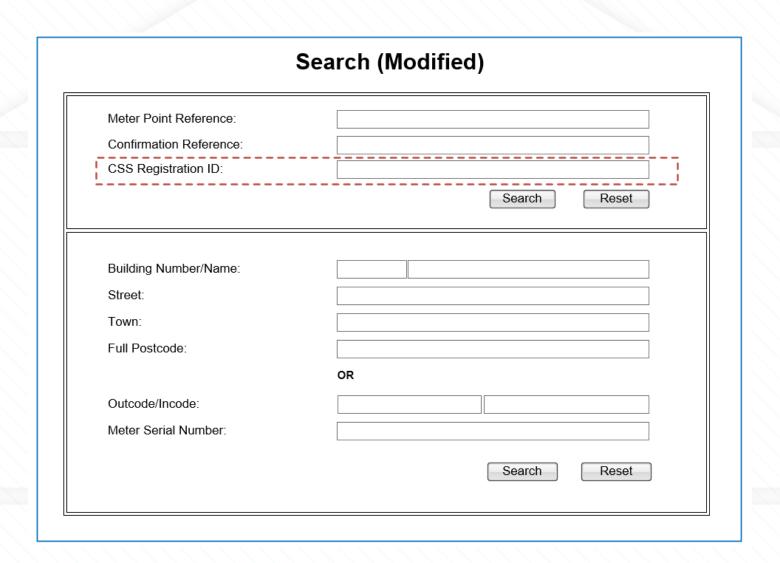
# Overview of Data Enquiry Service Changes



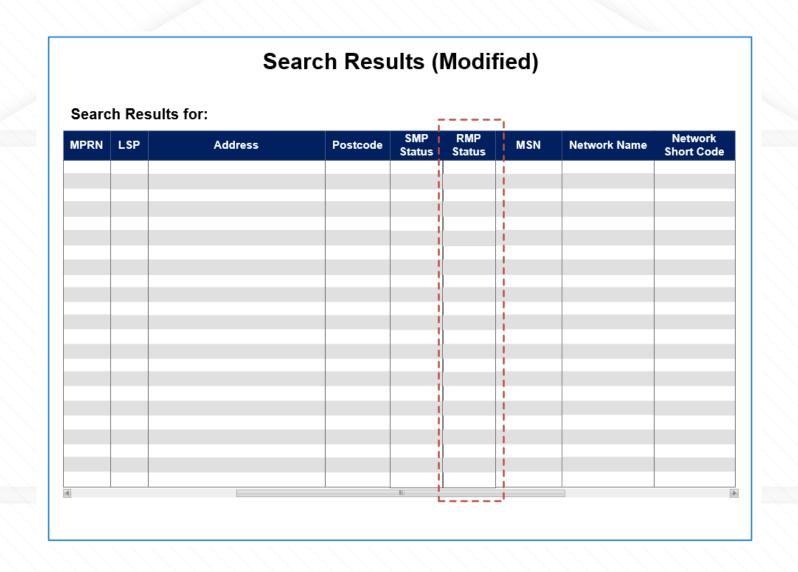
### **DES Change Overview**

- New search field CSS Registration ID added to existing Search screen
- New data items added to the existing screens
  - RMP Status to Search Results and Search Details screen
  - MAP ID to Meter Asset Data tab on Search Details screen
- New tab CSS Switching Data added to existing Search Details screen
- New menu item 'REL Search' added to DES Home screen.
- New screens introduced for REL Search
  - REL Search screen
  - REL Search Results screen to display multiple result set
  - REL Details screen to display detail of single MPRN
- Data Permissions modified for existing emergency contacts displayed on DES

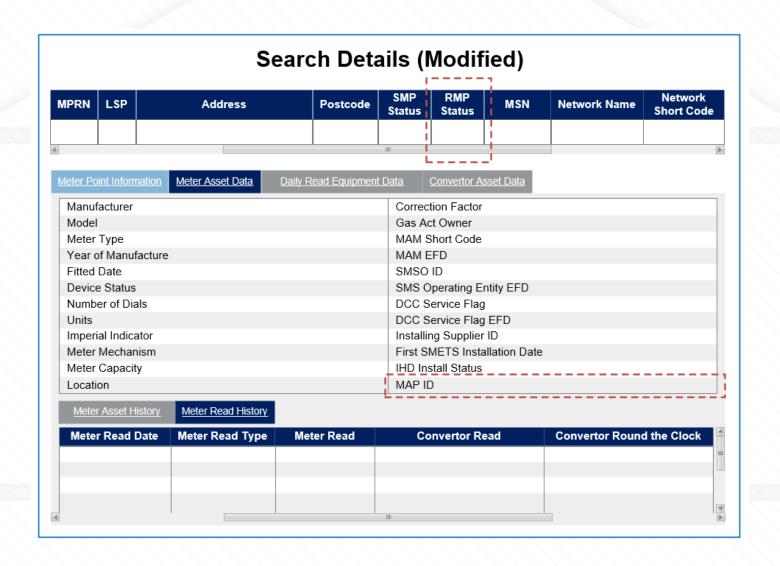
### New search field - Existing Search Screen



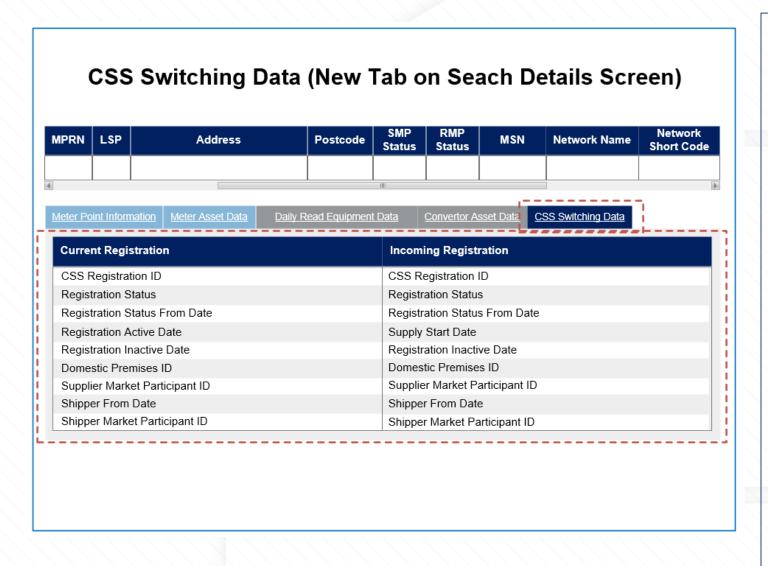
### New data item - Existing Search Results Screen



### New data items - Existing Search Details Screen

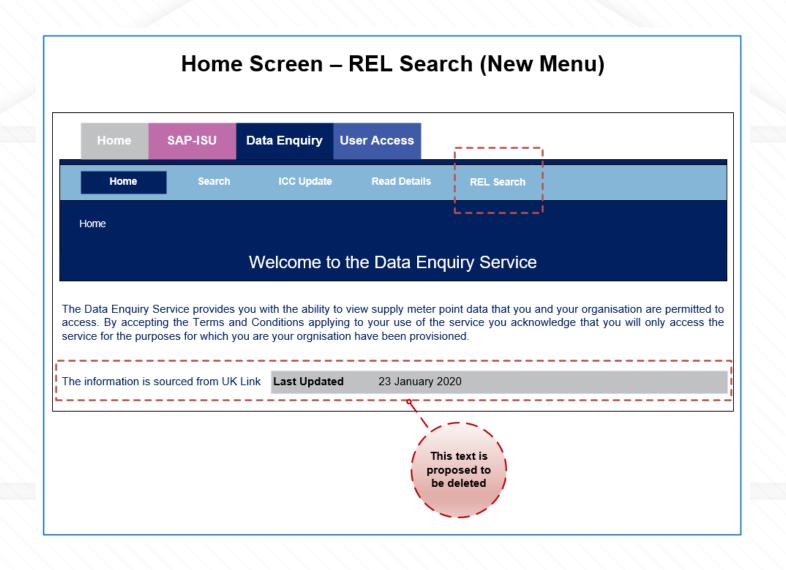


### New Tab – Existing Search Details Screen

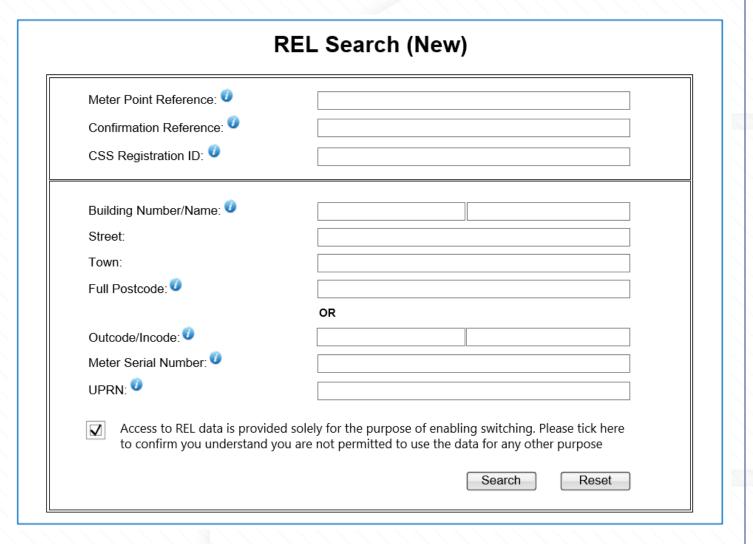


- The Current and Incoming Registration sections will be populated with data provided by CSS.
- The Current Registration section will always display current registration details as it progressed from Active to SecuredInactive status. The details will not appear once the registration moves to Inactive status.
- The Current Registration section will only be populated with CSS Registration ID value that has been provided as part of CSS initial data migration. No new data will be populated until a switch is attempted or completed post CSS implementation.
- The Incoming Registration section will always display incoming registration details as it progresses from Pending to SecuredActive or Cancelled. Once the registration moves into Active status then the details will appear under Current Registration section.
- An incoming registration when cancelled will appear under Incoming Registration section until a new switch is attempted, which will replace the cancelled registration details becoming the new incoming registration.

### New Menu Item - Existing Home Screen



#### New Screen - REL Search

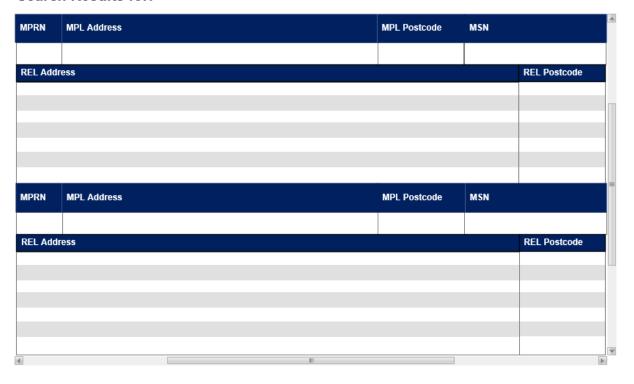


- This screen can be used to search with either the MPL address or REL address and the search will be case insensitive
- The User will have to agree to REL usage limitation by placing a tick against it to enable the search to progress. However, once a tick is placed, it will stay active until the User session expires or logs out or clears it manually.
- The input fields Building Number, Building Name, Street and Town will have an ability to accept Welsh character set (in addition to English character set) and perform a search based on input Welsh characters.
- The UPRN field refers to CSS supplied UPRN. A
  User can input only UPRN to perform a valid
  search.
- The valid REL search combinations for hierarchy 2 fields is same as those of existing Search screen.

### New Screen - REL Search Results

#### **REL Search Results (New)**

#### Search Results for:



- A valid REL search leading to multiple MPRNs will display the resultant record set within the REL Search Results screen.
- The RELaddress and REL Postcode fields will display as blank if there is no data REL data available to be displayed.
- MPL address is combination of following field –Sub Building Name, Building Name, Building Number, DPA (displayed within parenthesis), Dependent Street, Principal Street, Dependent Locality, Post Town and Town with comma as a field separator
- The REL addresses are displayed in sort order of its logical status i.e. Approved, Provisional, Delivery, Delivery Welsh, Alternative and Historic
- RELaddress is combination of fields Primary Name, Secondary Name, Street1, Street2. Locality1, Locality2 and Town with comma as a field separator
- The input fields Building Number, Building Name, Street and Town will have an ability to display Welsh character set (in addition to English character set).

## New Screen - REL Search Details

|                 | REL Search Details (New) |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|-----------------|--------------------------|----------------|---------|---------|-----------|-----------|------|----------|-------------------|------------|--------------|-----------------|---------------------|----------------|----------|----------|
| MPRN            | CSS Registra             | ition ID       | CSS UPI | RN      |           | MPL Add   | ress |          | MPI               | L Postcode |              |                 |                     |                |          |          |
| ddress<br>ource | Primary Name             | Secondary Name | Street1 | Street2 | Locality1 | Locality2 | Town | Postcode | Logical<br>Status | Language   | Organisation | Address<br>Type | Confidence<br>Score | Classification | Latitude | Longitud |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |
|                 |                          |                |         |         |           |           |      |          |                   |            |              |                 |                     |                |          |          |

### **Business Requirement Document**

#### **Business Requirements Document**

Ofgem Switching Programme

Data Enquiry Service Consequential
Change Requirements Overview



| Author (for this version): | Xoserve           |  |
|----------------------------|-------------------|--|
| Version:                   | 0.1               |  |
| Status:                    | Initial Draft     |  |
| Date                       | 17th January 2020 |  |

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- A new Business Requirements
   Document for Data Enquiry
   Services changes has been produced.
- This is available on website:
   <a href="https://www.xoserve.com/change/switching-programme/">https://www.xoserve.com/change/switching-programme/</a>

# XOServe

### **New API Formats**



### Scope

- Xoserve will be providing the following API as part of the rollout for CSS
  - Query APIs
  - Data submission API
  - Outbound 'Callback' API
  - Callback Registration API

### **Query API**

- Supply Point Enquiry
  - An alternate to existing file interface
    - NOM (S47, S68) / NMR (S59, S70, S75, S98, Q51)
- Supply Point Switching API
  - REL data to be added to existing API service
- Transportation Rates API
  - New interface
- REL Data Enquiry API
  - New interface for Network to access REL
- MAP ID Enquiry API
  - New interface

#### **Settlement Data submission API**

- Settlement Data API
  - An alternate to the new CSS BRN file interface
    - RRN provided Settlement Data API
       For submitting Settlement Data where NOM/RRN was also submitted
      - equivalent to a BRN file with a T90 Segment
    - RRN absent Settlement Data API
       For submitting Settlement Data where a NOM/RRN was not submitted
      - equivalent to a BRN file with a T91 Segment
    - BRN Cancellation API
      - equivalent to a BRN file with a T87 Segment

#### Outbound 'Callback' API

- Settlement Data Response API
  - BRN Accepted
    - T93
  - BRN Error Response where RRN absent
    - T94
  - BRN Error Response where RRN provided
    - T95
  - Association data
     An alternate to the new CSS ASN file interface
    - T99, S66, S70
  - TMC Response
     An alternate to the new CSS TMC file interface
    - S15, S66, S70, N90, U06 (Transfer of ownership)
    - S88, K13 (Ceased responsibility)

### **Query API Specification**

- This section describes the structure of the 5 query API for the following:
  - Inputs
    - A description of the input parameters for an enquiry
  - Outputs
    - Details the output of an enquiry
  - Error Responses
    - Details the error responses

# Query API Specification Input Data

- Inputs:
- Header
  - "APIKey ": "string", --\*
- Query parameters will be provided in the URL
  - /api/v1.0/path\_to\_service?[query\_parameters]
    - the following example shows the URL for the Enquiry API
      /api/v1.0/supply-point-nomination-enquiry?postcode=ABC3 4ZZ&house\_no=12

# Query API Specification Output Data

Outputs: Output data in Json format will be returned

```
"mprn": [{
                         "mprn": "string",
                         "installation_number": "string",
                         "network_name": "string",
                         . . .
1 [ ] indicates that multiple records may be returned
```

### **Query API Error Response**

Outputs: Error data will be returned in Json format:

```
"fault": {
  "faultstring": "string",
  "detail": {
     "errorcode": "string"
```

## **Supply Point Enquiry API**

Input

outputs

Error Codes

# Supply Point Enquiry API Inputs

Input query parameters
 (at least one input query parameter must be provide)

See Query API Specification (above)

 Optional address parameters where postcode provided

See Query API Specification (above)

| # | ŧ | Name       | Туре   | Length | Description   |
|---|---|------------|--------|--------|---|
| 1 | I | mprn       | string | 50     | Meter Point Reference Number (MRPN). A unique identifier for the point at which a meter is, has been or will be connected to the Gas Network. |
| 2 | 2 | address_id | string | 30     | Internal ID that links MPRN to address data (internal use only)   |
| 3 | 3 | postcode   | string | 10     | Post Code   |

|   | #   | Name              | Туре   | Length | Description        |
|---|-----|-------------------|--------|--------|--------------------|
|   | 3.1 | house_no          | string | 10     | House Number       |
|   | 3.2 | sub_building_name | string | 40     | Sub Building Name  |
|   | 3.3 | Street            | string | 40     | Street             |
|   | 3.4 | Town              | string | 40     | Town               |
|   | 3.5 | County            | string | 3      | County             |
|   | 3.6 | Country           | string | 3      | Country            |
| / | 3.7 | dependent_street  | string | 40     | Dependent Street   |
|   | 3.8 | dependent_local   | string | 40     | Dependent Locality |

# Supply Point Enquiry API Outputs

Output



```
"supplier": {
  "amr indicator": "",
  "amr sp": "",
  "csep_id": "",
  "current_supplier_name": "Sample Supply) Limited",
  "dcc_service_flag": "",
  "dcc_service_flag_efd": null,
  "first_smets_installation_date": null,
  "formula_year_offtake_quantity": "319",
  "formula_year_annual_quantity": "35488",
  "ihd_install_status": "",
  "incoming_supplier": "PES",
  "installing_supplier_id": "",
  "interruption_contract_exists": "",
  "isolation_status": "",
```

### Supply Point Enquiry API Error Codes

| HTTP Code | Error Code                              | Fault String   |
|-----------|---|--|
| 400       | -                                       | -  |
| 500       | steps.regexprotection.ThreatDetected    | Regular expression threat is detected in the API request, please check the data entered.   |
| 401       | steps.oauth.v2.FailedToResolveAPIKey    | Application Key sent in API request is either empty or invalid.  |
| 500       | policies.custom.config.1                | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator. |
| 500       | policies.custom.config.2                | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator. |
| 500       | policies.custom.config.3                | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator. |
| 500       | policies.ratelimit.SpikeArrestViolation | Number of API requests for [product] has exceeded the allowed spike limit of [] per [minute].  |
| 500       | policies.ratelimit.QuotaViolation       | Number of API requests for [product] has exceeded the allowed quota limit of [] per month.   |
| 400       | e001                                    | Request cannot be empty, please submit at least one unique identifier.   |
| 200       | e002                                    | Requested address has twin stream meter device. You are not authorised to view this data.  |

# Supply Point Enquiry API Error Codes (continued)

| HTTP Code | Error Code | Fault String   |
|-----------|------------|--|
| 200       | e003       | Requested address has shared supply meter device. You are not authorised to view this data.  |
| 200       | e004       | Requested address has twin stream and shared supply meter device. You are not authorized to view this data.  |
| 200       | e005       | Requested address has extinct meter point status. You are not authorised to view this data.  |
| 200       | e007       | Requested meter reference number is not found.   |
| 200       | e008       | Requested meter reference number has more than one matching records; data can only be provided for unique match.   |
| 200       | e009       | Submitted address details has multiple records; data is only provided for unique number.   |
| 500       | e010       | Unexpected error occurred while processing request   |
| 200       | e011       | Requested address has no matching record. This may be because, there is no gas meter at this property (or) full postcode with a space is not entered (or) the entered details are incorrect. |

### **Supply Point Switching API**

- Input
- outputs
- Error Codes

# Supply Point Switching API Address Search Inputs

• Input *query parameters* 

See Query API Specification (above)

| # | Name       | Туре   | Length | Description  |
|---|------------|--------|--------|--------------|
| 1 | Postcode   | string | 10     | Postcode     |
| 2 | house_no   | String | 10     | House Number |
| 3 | house_name | String | 60     | House Name   |

# Supply Point Switching API Switch Gas Data Inputs

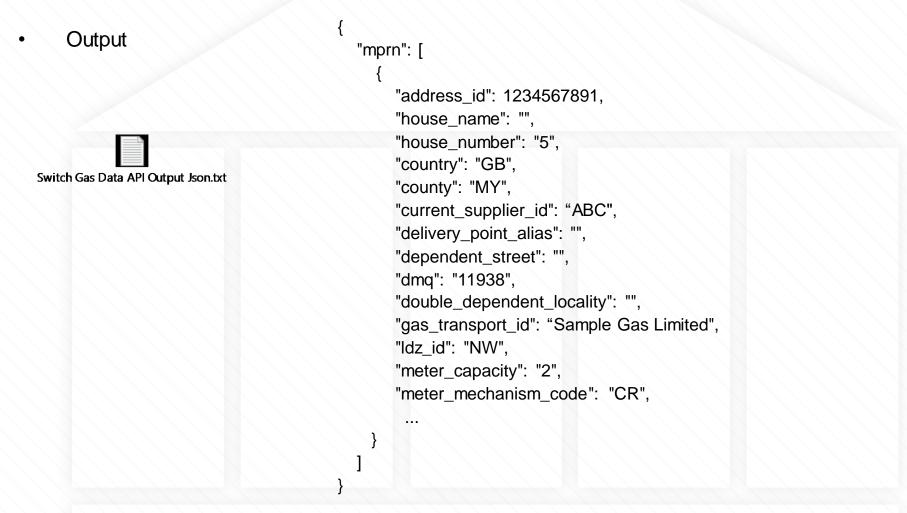
Input query parameters

| # | Name       | Туре   | Length | Description   |
|---|------------|--------|--------|---|
| 1 | address_id | String | 30     | Internal ID that links MPRN to address data (internal use only)   |
| 2 | Mprn       | String | 50     | Meter Point Reference Number (MRPN). A unique identifier for the point at which a meter is, has been or will be connected to the Gas Network. |
| 3 | Postcode   | String | 10     | Postcode  |
| 4 | house_no   | String | 10     | House Number  |
| 5 | house_name | String | 60     | House Name  |
| 6 | flat_no    | String | 40     | Flat Number   |
| 7 | Street     | String | 40     | Street  |
| 8 | City       | String | 40     | City  |

# Supply Point Switching API Address Search Outputs



# Supply Point Switching API Switch Gas Data Outputs



# Supply Point Switching API Error Codes

| HTTP Code | Error Code                              | Fault String  |
|-----------|---|---|
| 400       | e201                                    | Request cannot be empty, please submit at least one unique identifier   |
| 200       | e202                                    | Requested meter reference number is not found   |
| 200       | e203                                    | Requested meter reference number has more than one matching records; data can only be provided for unique match   |
| 200       | e204                                    | Submitted address details has multiple records; data is only provided for unique number   |
| 200       | e205                                    | Unexpected error occurred while processing request  |
| 200       | e206                                    | Requested address has no matching record. This may be because, there is no gas meter at this property (or) full postcode with a space is not entered (or) the entered details are incorrect |
| 401       | steps.oauth.v2.FailedToResolveAPlKey    | Application Key sent in API request is either empty or invalid.   |
| 500       | policies.ratelimit.QuotaViolation       | Number of API requests for [product] has exceeded the allowed quota limit of [] per month.  |
| 500       | policies.ratelimit.SpikeArrestViolation | Number of API requests for [product] has exceeded the allowed spike limit of [] per [minute].   |
| 500       | policies.custom.config.1                | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator.  |

# Supply Point Switching API Error Codes

| HTTP Code | Error Code                           | Fault String   |
|-----------|--------------------------------------|--|
| 500       | policies.custom.config.2             | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator. |
| 500       | policies.custom.config.3             | Application creation process has not completed due to technical issues, please contact or raise a fault with the system administrator. |
| 500       | steps.regexprotection.ThreatDetected | Regular expression threat is detected in the API request, please check the data entered.   |

### **Transportation Rates API**

Input

outputs

Error Codes

# Transportation Rates API Inputs

• Input *query parameters* 

| #  | Name                                  | Туре       | Length | Description  |
|----|---------------------------------------|------------|--------|--|
| 1  | Organisation Identifier               | Numb<br>er | 10     | A reference which uniquely identifies a System User / Organisation                                       |
| 2  | Meter Point<br>Reference<br>Number    | Numb<br>er | 10     | A unique identifier for the point at which a meter is, has been or will be connected to the gas network. |
| 3  | Requested DM<br>SOQ                   | Numb<br>er | 10     | The requested peak daily supply offtake quantity (SOQ) of a Supply Meter Point                           |
| 4  | Requested DM<br>SHQ                   | Numb<br>er | 10     | The requested peak hourly supply offtake quantity (SHQ) of a Supply Meter Point.                         |
| 5  | MRF Type Code                         | Text       | 1      | A code identifying a valid meter reading frequency.  |
| 6  | CSEP Information                      | Text       | 1      | Completed when additional CSEP information is required.  |
| 7  | Supply Meter<br>Point Class           | Numb<br>er | 1      | This value denotes the requested class type for the Supply Meter Point.                                  |
| 8  | Meter Read Batch Frequency            | Text       | 1      | The frequency at which batches of reads will be submitted  |
| 9  | Seasonal LSP Indicator                | Text       | 1      | Indicates whether the Supply Meter Point is a Seasonal LSP.  |
| 10 | Seasonal LSP<br>Period Start<br>Month | Numb<br>er | 2      | The first month in a year that offtake is permissible at the Seasonal LSP                                |

## Transportation Rates API Inputs (cont.)

Input query parameters

| #  | Name                             | Туре       | Length | Description  |
|----|----------------------------------|------------|--------|--|
| 11 | Seasonal LSP<br>Period End Month | Numb<br>er | 2      | The last month in a year that offtake is permissible at the Seasonal LSP.  |
| 12 | Postcode                         | Text       | 10     | Standard PAF postcodes as defined in the PAF digest.   |
| 13 | LDZ Optional Rate Applicable     | Text       | 1      | Request for LDZ Optional Rate charge.  |
| 14 | Specified Exit Point             | Text       | 10     | The Eligible Exit Point (SMP) requesting LDZ Optional Rate to be applied to/Removed  |
| 15 | Grid Reference<br>Entry Point    | Text       | 9      | Grid reference for calculation of distance. Where a different Grid Reference Entry Point is to be considered by the Transporter from the original Grid Reference Entry Point provided. |
| 16 | Grid Reference<br>Exit Point     | Text       | 9      | Grid reference for calculation of distance. Where a different Grid Reference Exit Point is to be considered by the Transporter from the original Grid Reference Exit Point provided.   |

## Transportation Rates API Outputs

Output "transportationRates": { "meterPointReferenceNumber": "string", "exitCapacityLDZECNChargeRate": "string", "ntsExitCommodityChargeRate": "string", Transportation Rates API Output Json.txt "IdzCustomerChargeRate": "string", "IdzCommodityChargeRate": "string", "IdzCapacityChargeRate": "string", "igtTransportationChargeRate": "string", Output Datasheet "igtTransportationChargeRateType": "string", "igtTransportationChargeEffectiveDate": "string" Microsoft Excel Worksheet

#### **REL Data API**

- Input
- outputs
- Error Codes

## REL Data API Address Search Inputs

• Input *query parameters* 

| # | Name       | Туре   | Length | Description  |
|---|------------|--------|--------|--------------|
| 1 | Postcode   | string | 10     | Postcode     |
| 2 | house_no   | String | 10     | House Number |
| 3 | house_name | String | 60     | House Name   |

## REL Data API Outputs

Output



Output Datasheet



Microsoft Excel Worksheet

```
"addressData": {
  "primaryName": "string",
 "secondaryName": "string",
 "street1": "string",
 "street2": "string",
 "locality1": "string",
 "locality2": "string",
 "town": "string",
  "postcode" string",
 "logicalStatus": "string",
 "language": "string",
  "organisation": "string",
 "addressType": "string",
 "confidenceScore": "string",
 "classification": "string",
 "latitude": "string",
  "longitude": "string"
```

#### **MAP Id Rate API**

Input

outputs

Error Codes

### MAP Id API Inputs

• Input *query parameters* 

| # | Name                               |   | Туре       | Lengt<br>h | Description  |
|---|------------------------------------|---|------------|------------|--|
| 1 | Meter Point<br>Reference<br>Number | М | Num<br>ber | 10         | A unique identifier for the point at which<br>a meter is, has been or will be connected<br>to the gas network. |

### MAP Id API Outputs

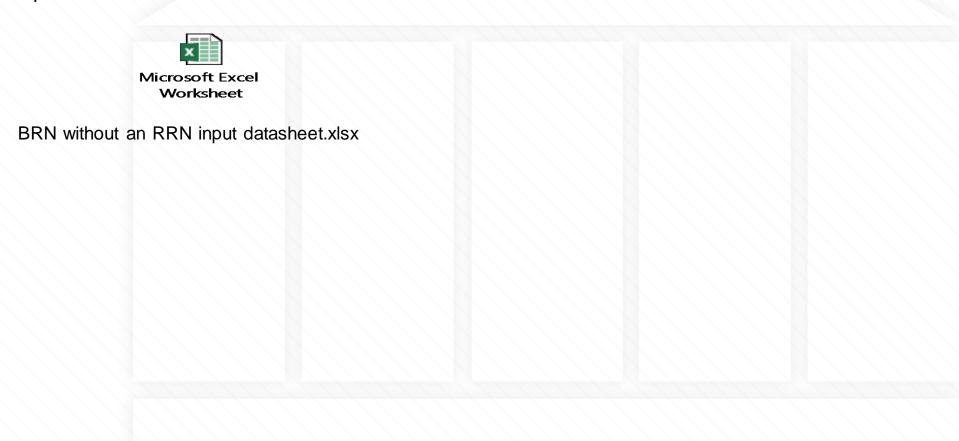
```
Output
                                  "mprn ": {
                                    "msn": "string",
                                    "mapId" string"
MAP ID API Output Json.txt
Output Datasheet
```

#### **Settlement Data Specification**

 The following section describes the input format for the settlement Data API (BRN equivalent)

### BRN where a NOM/RRN was not submitted

Input Datasheet



#### **BRN** where NOM/RRN was also submitted

Input Datasheet



#### **BRN Cancellation API**

Input Datasheet



BRN Cancellation input datasheet.xlsx

#### **API Callback Specification**

- All messages sent from UK Link will be in the formats detailed below.
  - Registered users should respond with 202 (Accepted) if they regard the message payload as valid.
  - For any other errors the appropriate http status code should be returned along with an "errors" property

#### **BRR Callback**

Output Datasheet



Output

Microsoft Excel Worksheet

Settlement data rejection for BRN with RRN callback datasheet.xlsx

Microsoft Ev

Microsoft Excel Worksheet

Settlement data rejection for BRN no RRN callback datasheet.xlsx

Microsoft Excel Worksheet

Settlement data cancellation callback datasheet.xlsx



Microsoft Excel

Worksheet

Settlement data response BRR callback datasheet.xlsx

Json data structure TBD

#### **ASN Callback**

Output Datasheet

Output



Switch Association API callback datasheet.xlsx

Json data structure TBD

#### **TMC Callback**

Output Datasheet

X

Microsoft Excel Worksheet Output

Json data structure TBD

TMC callback datasheet.xlsx

#### **API Specifications Document**

 Full details of the API specification will be defined in a single document and available through the UK Link Documents SharePoint Site along site the CSSC file formats.

#### **API Principles**

 Where a shipper has registered for the API service we do not expect shipper to submit these requests via a standard file over the IX.

 In the event that this does happen we recommend that these files are rejected and not processed due to different process timelines being followed.

# Xoserve Code of Connections Document



### **Xoserve APIs Code of Connections (CoCo)**



Generalised CoCo covers all (Cloud based) APIs (including SwitchStream Option 3) – Drafted – In review.



Core content describes the mechanisms and controls for gaining access to and using the Xoserve Cloud APIs.



Details connection mechanisms, authentication and authorization and how to use them including examples.



Calls out need for Developer
Portal to be a robust
resource to enable our
partners to gain the
knowledge they need to
utilise Xoserve published
APIs and to configure and
maintain access to them.



Lays out requirements on API consumers which must be met in order to use the APIs and maintain compliance with Xoserve API access standards.

### Meter Reads Update



### XOserve

### **UNC Update**



### **Shared Supply Meter Points**



#### Recommend Approached for SSMPs

- We are continuing to work on the assumption that Shared Supply Meter Points are out of scope of the new CSS switching process.
- We are recommending to Ofgem that switching will continue to be managed by Xoserve via the current process.
- Where a site is shared the meter point details will not be provided to CSS until the point that a supplier wants to register the site as a non-shared site.
- Where shippers wish to register a non-shared site as shared we
  will liaise with the relevant parties to remove the meter point from
  their system and de-active the current supplier registration.
- Once the process has been approved by Ofgem we will share the lower level process details with you.

# CSO and Supplier License Exempt Sites



### **CSO** and Supplier License Exempt Sites

- Connected System Operator (CSO) Sites
  - Switching for these sites will be managed by CSS until connected to the NTS network.

- Supplier Exempt Sites
  - We are awaiting confirmation from Ofgem on how these will be managed.

### **Update CR for ECO Process**



#### **ECO Process**

- XRN5070 Amendment to Isolation Flag has been raised and approved by Change Managers, as a result the proposed Switching Programme CR is no longer planned to be raised.
- This change will result in all new meter points being created with a Dormant RMP Status which will enable Suppliers to deactivate the current registration where no meter has been installed.

### XOserve

# Change of Market Sector Code Notifications



#### **Market Sector Code Changes**

As part of Switching Programme CR-D007 - ABACUS
 Corrections and Re-alignments it has now been confirmed that
 CSS with providing the registered Shipper with changes to the
 Domestic Indicator.

 As discussed in previous our previous DSG meetings is it now proposed that we update our consequential design to no longer send the MSO file to shippers for CSS sites as this is being fully managed by CSS.

### **Data Cleansing Update**



